



RANA SUGARS LIMITED

REGD. OFFICE: SCO 49-50, SECTOR 8-C, MADHYA MARG CHANDIGARH- 160 009 (INDIA)
CIN: L15322CH1991PLC011537, Website: www.ranasugars.com, E-mail: info@ranagroup.com
TEL.: 0172-2540007, 2549217, 2541904, 2779565, 2773422, FAX: 0172-2546809

RSL/25-26/CS

Dated: 08th September, 2025

To,
Department of Corporate Services (DCS)
The BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001.

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai- 400051

Ref: Scrip Code: 507490

Company Symbol: RANASUG

Sub: Newspaper advertisement containing information of Notice of 33rd Annual General Meeting, e-Voting information and Cut-off date/ Book Closure.

Ref: Regulation 30 & 47 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Schedule III Part A Para A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose herewith the Notice of Shareholders of the Company, containing information in respect of the 33rd Annual General Meeting to be held through Video Conference (VC) / Other Audio-Visual Means (OAVM) pursuant to relevant MCA Circular and SEBI Circular on Tuesday, 30th September, 2025 at 12:30 P.M. (IST), published in the following Newspapers:

1. Financial Express (English) all editions: 07th September, 2025
2. Jansata (Hindi) Chandigarh edition – 07th September, 2025

The advertisement copies are also available on the Company's website at the following web link:
www.ranasugars.com.

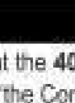
You are requested to take the above information on your records.

Thanking you,
Yours sincerely,

For Rana Sugars Limited

Madhur Bain Singh
Company Secretary

Encl: As above



maithan alloys ltd

CIN : L27101WB1985PLC038503

Regd. Office : 'Ideal Centre', 4th Floor, 9 A/C Bose Road, Kolkata - 700 017

E-mail : office@maithanalloys.com; Website : www.maithanalloys.com

Phone No.: 033-4063-2393

NOTICE

NOTICE is hereby given that the **40th Annual General Meeting ('the AGM')** of the Members of **Maithan Alloys Limited ('the Company')** will be held on **Saturday, 27.09.2025 at 11:30 A.M.** through **Video Conferencing / Other Audio Visual Means ('VC')**, for the purpose of transacting the businesses as set out in the Notice dated 28.05.2025 ('the Notice') convening the AGM, which has been sent through electronic mode to those Members whose e-mail address are registered with the Company / Depository Participants (DP). Those Members, who have not registered their e-mail address with the Company or with their DP, may approach the Company / DP, as the case may be, for registration of their e-mail addresses, so that they can receive the Notice of the Annual General Meeting 2024-2025. The facility for appointment of proxies by the Members will not be available since the AGM is being held through VC. The Company has completed the dispatch of the Notice on Friday, 05.09.2025.

Book Closure & Dividend :

NOTICE is hereby also given pursuant to Section 91 of the Companies Act, 2013 read with Rules framed thereunder that the Register of Members and Share Transfer Books of the Company will remain closed from **Saturday, 20.09.2025 to Saturday, 27.09.2025** (both days inclusive) for annual closing and determining the names of the persons entitled to the Final Dividend for the financial year 2024-2025, if declared at the AGM.

The Board of Directors has recommended a Final Dividend of ₹ 6/- per equity share of ₹ 10/- each (i.e. @60%) for the financial year 2024-2025, to be paid on total equity shares of the Company. The proposed dividend, if approved by the Members, will be paid to those Members whose name appear in the Company's Register of Members after giving effect to all the valid transmission(s) / transposition(s), if any, lodged upto the close of business hours on **Saturday, 20.09.2025**. In respect of shares held in electronic form the dividend will be paid to those persons, whose name will be furnished as the Beneficial Owner by National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) as on **Saturday, 20.09.2025**.

Voting by Electronic means :

In compliance with the provisions of Section 108 of the Companies Act, 2013 read with Rules framed thereunder, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Secretarial Standard on General Meetings, the Company is providing voting facility through the electronic voting system of CDSL to all its Members to exercise their right to vote on all the resolutions proposed to be considered at the AGM. The Members may cast their votes using electronic voting system provided by CDSL either before the date of the AGM ('remote e-voting') or during the AGM ('e-voting').


Members are hereby further informed that :

- (a) all business items as set out in the Notice may be transacted through voting by electronic means provided by CDSL.
- (b) the remote e-voting period will commence from **9:00 A.M. (IST) on Wednesday, 24.09.2025;**
- (c) the remote e-voting period will **end at 5:00 P.M. (IST) on Friday, 26.09.2025;**
- (d) the cut-off date for the purpose of remote e-voting as well as e-voting during the AGM ('cut-off date') is **Saturday, 20.09.2025;**
- (e) any person, who acquires the shares and becomes Member of the Company after dispatch of the Notice and holds shares as on the cut-off date may obtain the login ID and password by sending a request to the Company or its Registrar and Share Transfer Agent, Maheshwari Datamatics Pvt. Ltd, at 5th Floor, 23, R. N. Mukherjee Road, Kolkata - 700001 (Mr. S. K. Chaubey, Phone No.: 033-2248-2248; E-mail: mdpldc@yahoo.com);
- (f) it may be noted that:
 - the remote e-voting shall not be allowed beyond the time and date as mentioned above;
 - the Members who have not cast their votes using the remote e-voting facility, would be given the facility to vote through e-voting system provided by CDSL during the AGM;
 - a Member may participate in the AGM even after exercising his right to vote through remote e-voting but shall not be allowed to vote again during the AGM;
 - the facility to vote either through remote e-voting or through e-voting during the AGM shall be made available only to those persons whose names are recorded in the Register of Members or in the Register of beneficial owners maintained by the DP as on the cut-off date.
 - Members are requested to follow the instructions given in the Note 26 of the Notice for participating in the Meeting through VC and e-voting during the Meeting.
- (g) The Notice convening the AGM is displayed on the Company's website at 'www.maithanalloys.com' and on CDSL's website at 'www.evotingindia.com'.
- (h) All correspondences / queries / grievances relating to remote e-voting / e-voting may be addressed to Mr. Rajesh K. Shah, Company Secretary, Maithan Alloys Limited at 'Ideal Centre', 4th Floor, 9A/C Bose Road, Kolkata - 700017; e-mail : rajesh@maithanalloys.com; Phone No. : 033-4063-2393.

For Maithan Alloys Limited

Rajesh K. Shah

Company Secretary



RANA SUGARS LIMITED

CIN: L15322CH1991PLC011537

Registered Office: SCO 49-50, Sector 8-C, Chandigarh- 160009

Website: www.ranasugars.com, E-mail: secretariat@ranasugars.com

Tel.: 0172-2540007, 2549217, 2541904, 2759565, 2734322. FAX: 0172-2546809

NOTICE OF 33rd ANNUAL GENERAL MEETING, REMOTE E-VOTING INFORMATION AND BOOK CLOSURE

Notice:

Notice is hereby given that the **33rd Annual General Meeting (AGM)** of the Company will be held through Video Conference (VC)/Other Audio-Visual Means (OAVM) on **Tuesday, 30th September, 2025 at 12:30 p.m.** The venue of the Meeting shall be deemed to be the Registered Office of the Company i.e. SCO 49-50, Sector 8-C, Madhya Marg, Chandigarh- 160009.

The Ministry of Corporate Affairs ("MCA") vide its circulars dated April 8, 2020, April 13, 2020, May 5, 2020, January 13, 2021, December 8, 2021, December 14, 2021, May 5, 2022, December 28, 2022, September 25, 2023 and September 19, 2024 ("MCA Circulars for General Meetings") and The Securities and Exchange Board of India ("SEBI") vide its circulars dated May 12, 2020, January 15, 2021, May 13, 2022, January 5, 2023, October 7, 2023 and October 3, 2024 ("SEBI Circulars for General Meetings"), permitted the holding of the general meetings through VC/ OAVM, without the physical presence of the members at a common venue till September 30, 2025.

Pursuant to the provisions of the Act, The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations"), MCA Circular for General Meetings and SEBI Circular for General Meetings, the AGM of the Company is being held through VC/ OAVM, the facility to appoint proxy will not be available for this AGM and hence the Proxy Form, Attendance Slip and Route Map for venue of AGM are not annexed to this Notice. The Notice of AGM and Annual Report including the Audited Financial Statements for the financial year 2024-25 have been sent in electronic mode to Members whose e-mail IDs are registered with the Company or the Depository Participant(s). The electronic dispatch of Annual Report to Members has been completed on September 6, 2025. The copy of the Annual Report is also available on the Company's website www.ranasugars.com. The documents pertaining to the items of business to be transacted in the AGM shall be available for inspection at Company's website www.ranasugars.com during the Annual General Meeting.

Remote E-voting Information; Instructions for Remote E-voting and E-voting during AGM:

- Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide the facility to Members to exercise their right to vote by electronic means on resolutions proposed to be passed at AGM. Members holding shares either in physical form or dematerialised form, as on Tuesday, September 23, 2025 (cut-off date), shall cast their vote electronically through electronic voting system (remote e-voting) of CDSL at <https://www.evotingindia.com>. A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date shall be entitled to avail the facility of remote e-voting. All the Members are hereby informed that the Ordinary and Special Business, as set out in Notice of 33rd AGM will be transacted through voting by electronic means only.
- The remote e-voting period will commence at 9:00 a.m. on Saturday, September 27, 2025 and will end at 5:00 p.m. on Monday, September 29, 2025. The remote e-voting module shall be disabled for voting at 5:00 p.m. on Monday, September 29, 2025 and voting shall not be allowed beyond the said date and time. Once the vote on a resolution is cast by the member, the member cannot modify it subsequently.
- Members who have acquired shares after sending of Annual Report through electronic means and before the cut-off date are requested to refer to the Notice of AGM for the process to be adopted for obtaining the USER ID and Password for casting the vote.
- Members attending the AGM who have not cast their vote by remote e-voting shall be eligible to cast their vote through e-voting during the AGM. Members who have voted through remote e-voting shall be eligible to attend the AGM, however, they shall not be eligible to vote at the meeting.
- The procedure of electronic voting is available in the Notice of the AGM as well as in the email sent to the Members by CDSL. In case of any queries/grievances, you may refer to the e-voting user manual for Members available in the downloads section of the e-voting website of CDSL <https://www.evotingindia.com/>. Members who need assistance before or during the AGM may
 - Write email to rita@anilkrit.com.
 - All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Assistant Vice President, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mahatma Mill Compounds, N.M. Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdsindia.com or call on toll free no. 1800 21 09911.
- The Notice of AGM is available on the Company's website www.ranasugars.com, on the website of Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited and on the website of Central Depository Services (India) Limited (CDSL) www.evotingindia.com.

Book Closure:

The Register of Members and the Share Transfer books of the Company will remain closed from Wednesday, September 24, 2025 to Tuesday, September 30, 2025 (both days inclusive).

Manner of registering/ updating email addresses

Members holding shares in physical mode and who have not registered/ updated their mail are requested to update their email addresses by writing to RTA at rita@anilkrit.com along with the copy of signed letter mentioning the name of member and address of member, self-attested copy of PAN card and self-attested copy of any document (e.g. Driving License, Election Card, Passport) in support of the address of the member. Member holding shares in dematerialised mode are requested to register/ update their email addresses with the relevant Depository Participants. In case of any queries/ difficulties in registering the e-mail address, Members may write to rita@anilkrit.com.

Manner of joining the AGM

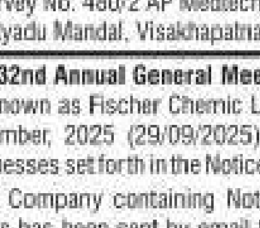
A facility to attend the AGM through VC/ OAVM is available through the CDSL e-Voting system at www.evotingindia.com.

For Rana Sugars Limited

Sd/-
Madhur Bain Singh
Company Secretary

Date: 06th September, 2025

Place: Chandigarh



Fischer
Medical Ventures Ltd
CIN L86900AP1993PLC118162

Corporate Office : Level 8, Prestige Palladium Bayan, No. 129-140 Greams Road,
Chennai, Tamil Nadu, 600006

Registered Office : Survey No. 480/2 AP Medtech Zone, Nadupura Village,
Pedagangudi Mandal, Visakhapatnam, 530032

NOTICE is hereby given that the 32nd Annual General Meeting (AGM) of FISHER MEDICAL VENTURES LIMITED (Formerly known as Fischer Chemical Limited) (Company) will be held on **Monday, the 29th Day of September, 2025 (29/09/2025) at 11:30 AM** IST through Video Conferencing to transact the businesses set forth in the Notice of AGM.

The 32nd Annual Report of the Company containing Notice of AGM, Financial Statements, Reports of Auditors and Directors has been sent by email to all those Shareholders who have registered their e-mail addresses with the Company / RTA / Depository Participant, the letter containing the weblink of the same is sent through Post to all those Shareholders who have not registered their e-mail addresses with the Company / RTA / Depository Participant as the case may be, in terms of applicable notifications of MCA.

The Annual Report is also available in the Website of the Company at www.fischermv.com and Websites of the Stock Exchanges at <https://www.bseindia.com> and <https://www.nseindia.com> and Website of NSDL at <https://evoting.nsdl.com>

In accordance with the notifications of SEBI and MCA, Shareholders can join and participate in the AGM only through Video Conferencing and can exercise their voting right only by e-Voting.

Important Event Dates pertaining to the AGM of the Company are as follows:

Cut-Off Date (Members who are holding Shares (both physical and Demat) as on such date will be eligible to cast their vote and attend AGM)	22/09/2025
Book Closure Dates (Closure of Share Transfer Books and Register of Members / Register of Beneficial Owners)	23/09/2025 to 29/09/2025 (both days inclusive)
Remote e-Voting commences on	25/09/2025 (From 09.00 A.M.)
Remote e-Voting ends on	28/09/2025 (Till 05.00 PM.)
AGM through Video Conferencing	29/09/2025 at 11:30 A.M.
e-Voting at the AGM	29/09/2025 (commences after the conclusion of AGM and will be open till the expiry of fifteen minutes after the conclusion of AGM)

Instructions for e-Voting and attending the AGM through Video Conferencing are provided in detail in the Notice of AGM and are also available in the Website of the Company at www.fischermv.com. Members may post their questions by email addressed to cs@fischermv.com not less than five days before the date of Annual General Meeting by providing relevant Membership details for the purpose of identification including Name, Folio Number / Client ID / DP ID and the same will be addressed by the Company in the Annual General Meeting, suitably.

(// By Order of the Board //)

For FISHER MEDICAL VENTURES LIMITED
(Formerly known as Fischer Chemical Limited)

COMPANY SECRETARY

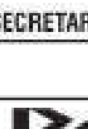
Place: Chennai
Date: 06/09/2024

BHARAT EXPLOSIVES LIMITED

CIN : U65921UP1962PLC002895

Regd. Office: 9 KM, Lalitpur - Jhansi Road, Lalitpur, Uttar Pradesh-284403

Ph. No. 0120 – 4001900, **Fax No.** 0120 – 4001901, **E-mail -** info@belindia.co.in



Notice is hereby given that the 62nd Annual General Meeting (AGM) of the Members of **BHARAT EXPLOSIVES LIMITED** will be held on **Tuesday, 30th day of September 2025, at 2:00 P.M.** at the registered office of the Company at **K.M., Lalitpur - Jhansi Road, Lalitpur - 284403, Uttar Pradesh** to transact the business as set out in the Notice of AGM, in compliance with applicable provisions of the Companies Act, 2013 and circulars issued by the Ministry of Corporate Affairs ("MCA").

In accordance with the circulars issued by MCA, the Notice of AGM and the Annual Report for the Financial Year 2024-25 will be sent electronically, to those Members holding equity shares as on August 29, 2025 and whose e-mail addresses are registered with the Company or MUFG Intime India Pvt. Ltd (MUFG Intime), RTA of the company or the Depository Participant(s). The Notice of the AGM and Annual Report shall also be available on the e-voting website of the MUFG Intime at <https://instavote.linkintime.co.in> and the Company at <https://belindia.co.in/investor-relations/>. The dispatch of Notice of the AGM alongwith Annual Report through e-mails has been completed on September 6, 2025.

In compliance with provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rule, 2014, your company is pleased to provide remote e-voting facility to its members to cast their vote by electronic means on the resolutions proposed to be transacted at the 62nd AGM. The company has arranged remote e-voting facility through MUFG Intime at <https://instavote.linkintime.co.in>. The detailed procedure/instructions for remote e-voting are contained in the notice of AGM.

A Member whose name appears in the register of members as on the cut-off date i.e. 23rd September, 2025 only shall be entitled to avail the facility of remote e-voting as well as voting through ballot process at the venue of the meeting. Members, who cast their votes by remote e-voting, may attend the AGM but will not be entitled to cast their votes once again. A person holding shares of the Company either in physical form or in dematerialized form, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date i.e. 23rd September, 2025 only shall be entitled to avail the facility of remote e-voting as well as voting in the AGM.

Any person who becomes a member of the company after the dispatch of Notice and holds shares as on the cut-off date i.e. on 23rd September, 2025, if already registered with MUFG Intime for e-voting then you can use your existing user id and password otherwise may obtain the login id and password by sending request to enquiries@mpms.mufg.com or info@belindia.co.in.

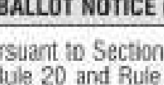
The remote e-voting period commences on 26th September, 2025 at 9.00 a.m. (IST) and ends on 29th September, 2025 at 5.00 p.m. (IST). The e-voting module shall be disabled by MUFG Intime for voting thereafter. Once the vote on a resolution cast by a Member, he shall not be allowed to change in subsequently. The Company has appointed M/s J. K. Gupta & Associates, Practicing Company Secretary as the Scrutinizer to scrutinize the e-voting process.

Members may contact Ms. Mansi Mangam, Company Secretary at 0120 – 4001902 and/or e-mail info@belindia.co.in for any information or queries pertaining to electronic voting. Members who have not yet registered their e-mail address are requested to send request to the Company/your depository to receive timely communication.

By order of the Board of Directors
For Bharat Explosives Limited

Sd/
Mansi Mangam
Company Secretary

Date: September 7, 2025
Place: Noida



FROG CELLSTAT LIMITED

Registered Office: 1, G.F., Old Gupta Colony, D-Block, Opp. Polo Ground, Delhi-110009
Corporate Office: C-23, Sector – 80, Noida – 201305, Uttar - Pradesh
CIN: U51909/2004/PL/C27530, **Phone:** 0120-3111978
Website: www.frogcellstat.com, **Email:** sec@frogcellstat.com

POSTAL BALLOT NOTICE ("NOTICE")

Members are hereby informed that pursuant to Section 108 and Section 110 of the Companies Act, 2013 ("Act") read together with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014, the resolutions and the clarifications issued by the Ministry of Corporate Affairs vide General Circular No. 14/2020 dated April 8, 2020 read with General Circular No. 17/2020 dated April 13, 2020, General Circular No. 22/2020 dated June 15, 2020, General Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 10/2021 dated June 23, 2021, General Circular No. 20/2021 dated December 5, 2021, General Circular No. 09/2022 dated May 5, 2022, General Circular No. 13/2022 dated December 28, 2022, General Circular No. 09/2023 dated September 25, 2023 and General Circular No. 09/2024 dated September 19, 2024 ("MCA Circulars") any circular issued by the Securities and Exchange Board of India ("SEBI"), and other applicable laws and regulations, if any, Frog Cellstat Limited ("**Company**") has completed dispatch of Notice along with explanatory statement on Saturday, September 06, 2025, only through electronic mode to all those members who have registered their email address as on Friday, September 05, 2025 ("Cut-Off Date") with the Company/registrars and share transfer agent or depository(ies)/depository participants and the communication of assent/dissent of the shareholders on the resolution proposed in the Notice will only take place through the remote e-voting system.

Members are hereby further informed that:

- A following share business is to be transacted by way of passing of special resolution through postal ballot by voting through electronic means only ("**remote e-voting**")
 - To approve change of name of the Company and consequent alteration in the Memorandum of Association and Articles of Association of the Company.
- Remote e-voting facility shall commence on Monday, September 08, 2025, at 09:00 a.m. (IST) and shall end on Thursday, October 07, 2025 at 05:00 p.m. (IST) (both days inclusive). No e-voting shall be allowed beyond the said date and time.
- Members whose names appear on the Register of Members / List of Beneficial Owners as on Friday, September 05, 2025 will be considered for the purpose of e-voting.
- The Notice will also be available on the Company's website www.frogcellstat.com and on the website of the National Stock Exchange of India Limited ("NSE") as the Company is listed in the National Stock Exchange of India Limited at www.nseindia.com respectively, and on NSDL website at www.evoting.nsdl.com
- The Company has provided remote e-voting facility to all its members through the remote voting platform provided by NSDL.
- Any member who is not a member on the Cut-Off Date is requested to treat this Notice for information purpose only.

The Board of Directors in their meeting held on Thursday, September 04, 2025 approved the appointment of Mr. Sanjay Chugh (CP No.: 3073), as a Scrutinizer to scrutinize the postal ballot process in a fair and transparent manner.

Members holding shares in electronic mode are requested to register their email addresses and mobile numbers with relevant depositories through their DP. Members holding shares in physical mode are requested to furnish such details to Company's RTA, Skyline Financial Services Private Limited.

In case of any queries, the members may refer "Frequently Asked Questions" (FAQs) and e-voting Manual for members available at the help section of www.evotingindia.com or contact evoting@nsdl.com / nsdl.number.022-49867000 and 022- 24997000. In case of any grievances connected with the e-voting please contact Mr. Rajat Sharma, Deputy Company Secretary and Compliance Officer, Frog Cellstat Limited, having registered office at 1, G.F., Old Gupta Colony, D-Block, Opp. Polo Ground, Delhi-110009, and Corporate Office at C-23, Sector – 80, Noida – 201305, Uttar Pradesh, Email: sec@frogcell.com and telephone No. 0120-3111978. Instructions on the process of remote e-voting, including the manner in which members who are holding shares in physical or demat form can cast their votes through remote e-voting, are provided in detail in notice.

The Scrutinizer will submit his report to the Chairmen of the Company, or any other person authorised by him, after completion of the scrutiny of the remote e-voting, on or before Thursday, October 09, 2025. The Scrutinizer's decision on the validity of votes cast will be final. The result of the Postal Ballot along with the Scrutinizer's Report will also be placed on the Company's website www.frogcellstat.com and on the website of NSDL e-voting website <https://www.evoting.nsdl.com> and will be communicated to the stock exchange where the equity shares of the Company are listed.

By Order of the Board of Directors
 For Frog Cellstat Limited
 Sd/-

Place: New Delhi
Date: September 06, 2025

Rajat Sharma
Deputy Company Secretary & Compliance Officer

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



(Please scan this QR Code to view the RHP)



JAY AMBE SUPERMARKETS LIMITED

Corporate Identity Numbers: U74999GJ2020PLC118385

Our Company was originally incorporated on November 23, 2020 under the name and style of Jay Ambe Supermarkets Private Limited, pursuant to a certificate of incorporation dated November 23, 2020 issued by the Registrar of Companies, Central Registration Centre. Furthermore, our Company was converted into a public limited company pursuant to a resolution passed by the Shareholders in an Extraordinary General Meeting held on December 24, 2024 with a fresh certificate of incorporation dated February 25, 2025 issued by Registrar of Companies, Central Processing Centre. Consequently, the name of our Company was changed to 'Jay Ambe Supermarkets Limited'. The corporate identification number of our Company is U74999GJ2020PLC118385. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 192 of this Red Herring Prospectus.

Registered Office: A001, Shubh Vivid, Por Kudasan, Village- Kudasan, Gandhinagar, Gujarat-382421, India.

Website: www.citysquaremart.com, | **E-Mail:** cs@citysquaremart.com | **Telephone No:** +916358027675 | **Company Secretary and Compliance Officer:** Renuka Trikha

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE

NOTICE TO THE INVESTORS: CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMBER 02, 2025 ("RHP") FILED WITH REGISTRAR OF COMPANIES, AHMEDABAD ON SEPTEMBER 02, 2025 AND PRE-ISSUE AND PRICE BAND ADVERTISEMENT PUBLISHED ON SEPTEMBER 03, 2025 ("CORRIGENDUM")

THE PROMOTERS OF OUR COMPANY ARE JIGNESH AMRATBHAI PATEL, HARSHAL DAXESHKUMAR PATEL, BHIKHABHAI SHIVDAS PATEL AND RUTVIJUKUMAR MAGANBHAI PATEL

THE ISSUE

INITIAL PUBLIC ISSUE OF 23,64,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF JAY AMBE SUPERMARKETS LIMITED ("JASL") OR THE "COMPANY" OR THE "ISSUER" FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH 1,18,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 22,46,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.63% AND 25.30%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

FOR RISK TO INVESTORS, REFER TO SECTION TITLED "RISK FACTORS" BEGINNING ON PAGE 31 OF THE RHP

This Corrigendum is with reference to the Red Herring Prospectus dated September 02, 2025 ("RHP") filed with Registrar of Companies, Ahmedabad on September 02, 2025 and the Pre-Issue and Price Band Advertisement published on September 03, 2025 in All Editions of English National Daily Newspaper, Financial Express, All Edition of Hindi National Daily Newspaper, Jansatta, and Ahmedabad Edition of Gujarati Daily Newspaper, Financial Express (Gujarati Being Regional Language of Gujarat Where our Registered Office is located).

1. In this regard, Bid/Issue Program wherever appearing at all the relevant places in the Red Herring Prospectus dated September 02, 2025 filed with Registrar of Companies, Ahmedabad on September 02, 2025 and the Pre-Issue and Price Band Advertisement published on September 03, 2025 shall stand replaced with Revised Bid/ Issue Program as follows:

	ORIGINAL BID / ISSUE PROGRAM	REVISED BID / ISSUE PROGRAM
Anchor Investor Bidding Date	Monday, September 08, 2025	Tuesday, September 09, 2025
Bid Opening Date	Tuesday, September 09, 2025	Wednesday, September 10, 2025
Bid Closing Date (Tday)	Thursday, September 11, 2025	Friday, September 12, 2025
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T + 1 Day)	On or before Friday September 12, 2025	On or before Monday, September 15, 2025
Initiation of Allotment/Unblocking of Funds/refunds (T + 2 Days)	On or before Monday, September 15, 2025	On or before Tuesday, September 16, 2025
Credit of Equity Shares to demat accounts of Allotees (T + 2 Days)	On or before Monday, September 15, 2025	On or before Tuesday, September 16, 2025
Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)	On or before Tuesday, September 16, 2025	On or before Wednesday, September 17, 2025

2. In this regard, "Minimum Bid Size of QIB" appearing on page no. 334 under Section "Issue Structure" of RHP and other relevant places in the Red Herring Prospectus dated September 02, 2025 filed with Registrar of Companies, Ahmedabad on September 02, 2025 shall stand replaced and read as follows:
Such number of Equity Shares and in multiples of [●] Equity Shares so that the Bid Amount exceeds two lots as well as ₹ 2,00,000.

3. In this regard, "Maximum Bid Size of Non-Institutional Investors" appearing on page no. 334 under Section "Issue Structure" of RHP and other relevant places in the Red Herring Prospectus dated September 02, 2025 filed with Registrar of Companies, Ahmedabad on September 02, 2025 shall stand replaced and read as follows:
Such number of Equity Shares in multiples of [●] Equity Shares not exceeding the size of the net issue (excluding the QIB portion), subject to limits as applicable to the Bidder

ASBA *

Simple, Safe, Smart way of Application- Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to offer by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.



UPI
UNITED PAYMENTS INTERFACE

UPI-Now available in ASBA for Individual Investors and Non-institutional investors applying for amount up to ₹ 5,00,000.

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for Individual Investors and Non-institutional investors applying for amount up to ₹ 5,00,000 applying through Registered Brokers, DP's & RTAs.

Individual Investors and Non-institutional investors applying for amount up to ₹ 5,00,000 also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Individual Investors and Non-institutional investors applying for amount up to ₹ 5,00,000. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 337 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

*List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number 18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For Issue related grievance investors may contact: Beeline Capital Advisors Private Limited - Mr. Nikhil Shah (079-49185784) (mb@beelinemb.com).

The Red Herring Prospectus shall be read in conjunction with this Corrigendum. The information in this Corrigendum supersedes the information in the RHP/ Pre-Issue and Price Band Advertisement to the extent inconsistent with the information in the RHP/ Pre-Issue and Price Band Advertisement. The RHP/ Pre-Issue and Price Band Advertisement accordingly stands amended to the extent stated hereinabove. Relevant changes shall be reflected in the Prospectus as and when filed with the RoC, SEBI AND BSE. Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus/ Prospectus will be filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 315 of the RHP.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which equity shares are offered has been cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 316 of the Red Herring Prospectus for the full text of the "Disclaimer Clause of the SME Platform of BSE".

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>BEELINE CAPITAL ADVISORS PRIVATE LIMITED</p> <p>SEBI Registration Number: INM000012917</p> <p>Address: B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad-380054, Gujarat, India.</p> <p>Telephone Number: 079 4918 5784</p> <p>Email Id: mb@beelinemb.com</p> <p>Investors Grievance Id: ig@beelinemb.com</p> <p>Website: www.beelinemb.com</p> <p>Contact Person: Mr. Nikhil Shah</p> <p>CIN: U67190GJ2020PTC114322</p>	 <p>MUFG INTIME INDIA PRIVATE LIMITED (Formerly known as Link Intime India Private Limited)</p> <p>SEBI Registration Number: INR000004058</p> <p>Address: C-101, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West)- 400083, Mumbai City, Mumbai, Maharashtra, India</p> <p>Tel. Number: +91 8108114949</p> <p>Email Id: jayambe.smiepo@in.mpmms.mufg.com</p> <p>Investors Grievance Id: jayambe.smiepo@in.mpmms.mufg.com</p> <p>Website: https://in.mpmms.mufg.com/</p> <p>Contact Person: Ms Shanti Gopalkrishnan</p> <p>CIN: U67190MH1999PTC118368</p>	 <p>JAY AMBE SUPERMARKETS LIMITED Renuka Trikha</p>

Place: Gandhinagar
Date: September 05, 2025

Jignesh Amrathbhai Patel
Chairman and Managing Director

Disclaimer: Jay Ambe Supermarkets Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Ahmedabad on September 02, 2025 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.citysquaremart.com, the website of the BRLM to the Issue at www.beelinemb.com, the website of BSE i.e. www.beelinemb.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 31 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.



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